

Estate Planning

How LifeWorks Can Help

Have you made a will yet? If you're planning for the future or thinking that it may be time to draft a will, contact LifeWorks any time, 24/7, to speak confidentially with a professional consultant who can point you towards helpful resources. Depending on your situation, you may or may not need to hire a lawyer to prepare a will.

You can also log in any time to login.lifeworks.com to access our [Complete Will and Estate Planning Toolkit](#), a comprehensive resource* featuring valuable information and guidance to help you prepare your will and estate plan. The toolkit contains:

- Last Will and Testament, with instructions to help you complete the document
- Making a Will in Canada, a guide to help you through the process of preparing your will and ensuring that it meets legal requirements in your province/territory
- Organ Donor Card
- Checklist of all the information you need to compile in order to complete your will
- Guidelines for choosing an executor and a guardian for minor children
- Information about the duties and responsibilities of an executor
- Comprehensive questionnaire designed by a financial planner to assist you with your estate and tax planning needs

*The Will Kit is not intended to replace or supersede the counsel and advice of licensed professionals. If you need legal assistance, LifeWorks can help support you with referrals to outside counsel and community agencies.

Log in any time to www.lifeworks.com to access a wealth of articles and resources, including:

- [Organizing Your Important Documents in Case of Emergency](#)



LifeWorks

by Morneau Shepell

- [Hiring an Elder Lawyer Attorney](#)
- [Choosing a Legal Guardian for your Child](#)
- [Selecting or Serving as an Executor of an Estate](#)
- [A Death in the Family \(online toolkit\)](#)

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